

Technical Analyzer

Saravut Tachochavalit, Analyst

TEL : +66 (2) 088 9999 Ext. 9754
 EMAIL : Saravut.ta@rhbgrou.com

Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ กังวลธนาคารกลางสหรัฐฯ (เฟด) ธนาคารกลางยุโรป (อีซีบี) และธนาคารกลางอังกฤษ (บีไออี) จะปรับขึ้นอัตราดอกเบี้ยอีก 0.25% ในการประชุมเดือนพ.ค. นี้ หลังดัชนีผู้จัดการฝ่ายจัดซื้อ (PMI) ภาคการผลิตกลับมาพร้อมใจกันฟื้นตัวในเดือนเม.ย. สัปดาห์นี้ติดตามการประมาณการณ์ GDP ของสหรัฐฯ ไตรมาส 1/66 (ครั้งที่ 1) และดัชนีการใช้จ่ายส่วนบุคคลของสหรัฐฯ (PCE) เดือนมี.ค.

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงขายทำกำไรในกลุ่มแบงก์ สัปดาห์นี้ติดตามผลประกอบการหุ้น SCGP, SCC ซึ่งจะสะท้อนภาวะเศรษฐกิจไทย และความต้องการใช้ผลิตภัณฑ์ปิโตรฯ ว่าจะฟื้นหรือไม่ นอกจากนี้ยังมีรายงานตัวเลขส่งออกของไทยเดือนมี.ค. ที่คาดว่าจะหดตัวต่อเนื่อง ทางด้านอุปท. คาดว่าเศรษฐกิจไทยหรือ GDP ในช่วง 1H/66 จะขยายตัว 2.9% จากภาคส่งออกที่หดตัวราว 7.1% ก่อนที่จะพลิกกลับมาเป็นบวกใน H2/66 คาดว่า GDP ของไทยในช่วง H2/66 จะขยายตัวที่ 4.3% โดยภาคธุรกิจท่องเที่ยวและการบริโภคเป็นเครื่องยนต์หลักในการพยุงเศรษฐกิจไทยในปีนี้

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว สั้น ๆ ตีกลับไม่ข้ามแนว ๆ 1,572 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัว หุ้นแนะนำซื้อ ASK, SCGP



การวิเคราะห์ทางเทคนิค

สั้น ๆ ตีกลับไม่ข้ามแนว ๆ 941 จุด ยังคาดว่าจะอ่อนตัวกลับลงมาแนว ๆ 931-927 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 941-931 จุด รับรู้กำไร



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Jakarta		Bangkok	
PT RHB Sekuritas Indonesia Revenue Tower, 11th Floor, District 8 - SCBD Jl. Jendral Sudirman Kav 52-53 Jakarta 12190 Indonesia Tel : +6221 509 39 888 Fax : +6221 509 39 777		RHB Securities (Thailand) PCL 10th Floor, Sathorn Square Office Tower 98, North Sathorn Road, Silom Bangrak, Bangkok 10500 Thailand Tel: +(66) 2 088 9999 Fax : +(66) 2 088 9799	
สำนักงานใหญ่		สาขาที่ 1 สาขาหาดใหญ่	สาขาที่ 2 สาขาปิ่นเกล้า
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