

Technical Analyzer

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Intraday

ประเด็นสำคัญ

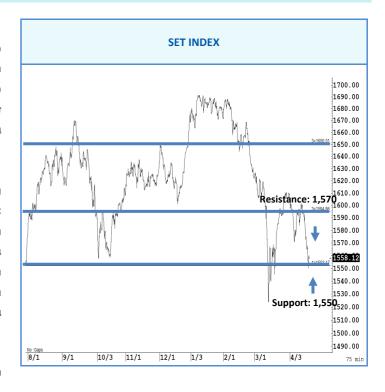
ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ กังวลธนาคารกลางสหรัฐฯ (เฟด) ธนาคารกลางยุโรป (อีซีบี) และธนาคารกลางอังกฤษ (บีโออี) จะปรับขึ้นอัตรา ดอกเบี้ยอีก 0.25% ในกาประชุมเดือนพ.ค. นี้ หลังดัชนีผู้จัดการฝ่ายจัดซื้อ (PMI) ภาคการผลิตกลับมาพร้อมใจกันฟื้นตัวในเดือนเม.ย. สัปดาห์นี้ติดตามการ ประมาณการณ์ GDP ของสหรัฐฯ ไตรมาส 1/66 (ครั้งที่ 1) และดัชนีการใช้จ่ายส่วน บุคคลของสหรัฐฯ (PCE) เดือนมี.ค.

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงขายทำกำไรในกลุ่ม แบงก์ สัปดาหนี้ติดตามผลประกอบการหุ้น SCGP, SCC ซึ่งจะสะท้อนภาวะ เศรษฐกิจไทย และความต้องการใช้ผลิตภัณฑ์ปิโตรฯ ว่าจะฟื้นหรือไม่ นอกจากนี้ยัง มีรายงานตัวเลขส่งออกของไทยเดือนมี.ค. ที่คาดว่าจะหดตัวต่อเนื่อง ทางด้าน ธปท. คาดว่าเศรษฐกิจไทยหรือ GDP ในช่วง 1H/66 จะขยายตัว 2.9% จากภาคส่ง ออกที่หดตัวราว 7.1% ก่อนที่จะพลิกกลับมาเป็นบวกใน H2/66 คาดว่า GDP ของ ไทยในช่วง H2/66 จะขยายตัวที่ 4.3% โดยภาคธุรกิจท่องเที่ยวและการบริโภคเป็น เครื่องยนต์หลักในการพยุงเศรษฐกิจไทยในปีนี้

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว สั้น ๆ ดีดกลับไม่ข้ามแถว ๆ 1,572 จุด แนะนำ ขายเพื่อ หวังผลซื้อกลับเมื่ออ่อนตัว หันแนะนำซื้อ ASK, SCGP





การวิเคราะห์ทางเทคนิค

สั้น ๆ ดีดกลับไม่ข้ามแถว ๆ 941 จุด ยังคาดว่าจะอ่อนตัวกลับลงมาแถว ๆ 931-927 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 941-931 จุด รับรู้กำไร



RHB Guide to Investment Ratings

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